

LEA Global

COOs/CFOs/Controllers Collaboration Group Call

Wednesday, February 21, 2024
10:00 am to 11:00 am CST



Rising Star Association



INTERNATIONAL ACCOUNTING BULLETIN

Welcome

- Welcome CFOs and Controllers (Michael Stafford)
- Introduce
 - Erin Green with Clark Nuber, new Director of Operations
 - John Wightman, Managing Partner with Rich, Wightman & Co., new member firm based in Las Vegas
- 2024 Activity Plan has been shared with the group
 - Please complete the survey sent to receive your input on
 - Top 3 2024 Firm Strategic Initiatives
 - Hot Topics in the Now
 - Top 3 Technology Initiatives for 2024

LEA Update

- LEA Global Technology Survey (similar to IPA survey)
 - Launch mid-March; results end of April/early May in time for June conference
- North American Regional Conference
 - June 9-12, 2023, Dallas TX (Sun. to Wed.)
 - Registration launch March 6th
- A new Teams Channel has been set-up for the COOs/CFOs/Controllers Collaboration Group with a live feed and folder structure

Today's Topic

“Facilitated Discussion - Top 3 Strategic Initiatives for 2024”

- Fuller Landau
 - Firm transition
 - What is your firm's technology strategy?
 - People and HR Function
- Sharing/open discussion from other firms

