

## Example Pricing Models

Scope of Value	Visionary (Foresight)	Strategic (Insight)	Essentials (Hindsight)
Federal & State Tax Returns	√	√	√
Safe Harbor Estimates	√	√	√
Tax Extensions	√	√	√
Annual Tax Projection	√	√	
IRS & State Notices	√	√	
Unlimited Calls	√	√	
IRS & State Examination (to Appeals)	√	√	
IRS & State Examination (inc. Appeals)	√		
Assessment Services (Select any from list):	√		
Technology Assessment			
Cybersecurity			
409a Valuation Healthcheck			
Price and Payment Terms	\$0,000 (4 Installments (Start in January)	\$0,000 50% upon agreement and 50% upon completion	\$0,000 100% upon agreement