



# North America Young Professionals Collaboration Group



# Young Professionals Collaboration Group *Quarterly Meeting*

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August 8, 2024





# Agenda

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- LEA YP Steering Committee
  - Introduction of (2) new Steering Committee Members
  - Interested in joining us? Let us know!
- Upcoming Calendar Invites
  - Next Quarterly Meeting: November 21, 2024
    - “Shark Tank Series”: 15-minute demonstrations from LEA Partner Vendor + LEA Firm Testimonials
    - “How to Series”
  - (Virtual) Fall Working Group Session: Nov-Dec 2024 and present on January 12-13, 2025
- Call to Action: “Bring a Friend”!
  - Challenge YPs to “bring a friend” to the next Meeting to grow the Collaboration Group
- Communication
  - Focused email invites / communication to YPs
  - Showcase YPs in bi-weekly LEA newsletter

# LEA Global North America YP Collaboration Group Steering Committee

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- There has never been a more energizing time to be a young professional in the public accounting industry!
  - As our profession transforms, we need emerging leaders who can navigate the challenges and embrace the opportunities created by this rapid and large-scale change.
- 2024 Steering Committee Focus:
  - Build a well-rounded Steering Committee that allows for long-term succession (i.e., representation by department, level, experience, etc.)
  - Expand recurring participation of Collaboration Group members through increased communication and outreach
  - Relevancy of topics to focus on during 2024
  - Engagement of LEA Global leaders to help facilitate calls and meetings
- Summary of “Time Commitment”:
  - 1-hour Monthly Steering Committee meetings, as mentioned above
  - 1-hour Quarterly Collaboration Group meetings, as mentioned above
  - Working Group Sessions, as mentioned above (timing may vary depending on if held virtual or in-person from kick-off through presentations)
  - June North American Conference (in-person)
  - October World Conference (typically held in North America every other year)
  - \*\* *Time necessary to prepare for the above*

# LEA Global Portal

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- How to register on the LEA portal:
  - 1. Visit [leaglobal.com](http://leaglobal.com)
  - 2. Click on "Login" at the top right.
  - 3. Enter your email address and click "Register" at the bottom of the page.
  - 4. Provide the required information and verify that you are not a robot.
- How to join a Group:
  - 1. Log in to the LEA portal and navigate to the Collaboration Group or Discussion Group pages. You can also access these pages using the Groups tab in the main menu.
  - 2. Scroll down the page to the Join section. Note, all Collaboration Groups are listed by region unless noted under "Global".
  - 3. Once you have found the group you are interested in or want to learn more about, click on the group name.
  - 4. On the right-hand side of a chosen group, click Join Group. Some groups, like our C-suite groups - require approval before access is granted. However, most groups automatically add and confirm members after they click to Join.
  - *The same process can be followed to join other groups available on the portal.*
- Having Trouble?
  - Feel free to let Nikki Dwyer know if you encounter any challenges or have questions during this process!
  - [nikki.dwyer@leaglobal.com](mailto:nikki.dwyer@leaglobal.com)

