

Agenda

- Welcome and Introductions
 - Carla Blattenbauer, LEA / Courtney Seeber, Anders
 - Please display your name and firm name on Zoom
- LEA Updates
- Professional Development Programs
 - Facilitators:
 - SC Member: Jake Lawrence, JD, LL.M, Richey May
 - Member Firms: Megan Last, CPLP, BCP, Marcum; Pamela Bradley, BCP, Keiter

LEA Update

- Annual LEA North American Conference
 - June 9-12, 2024 (Dallas, TX)
- Emerging Leaders Program
 - Cohort 2 Graduation June 18-19, 2024
 - Host Firm: Richey May & Co., Denver, CO
 - Start of Cohort 3 June 20-21, 2024
 - Host Firm: Richey May & Co., Denver, CO
 - Registration Launch: Targeting March 15th
- Tax Levels Training 2024
 - Targeting the first week of December 2024 (location TBD soon)
- 2025 U.S. Annual Tax Update
 - Will be hosted by LEA Global; dates TBD

Professional Development Programs

- Impact of professional development programs on accounting firms
- Survey Results:
 - 1. Providing training for all levels of the organization
 - 2. Identifying which topics are most needed within your organization
 - 3. Finding a trainer to teach the skills needed
 - 4. Navigating deadlines and individual schedules
 - Deciding whether to conduct virtual training, in-person training, or hybrid training

