



History of the NTRC





Current available expertise

- Cost Segregation
- ESOPs
- Executive Compensation
- General Tax Consulting & Research
- Historic Rehabilitation Tax Credit
- International Tax
- Qualified Retirement Plans
- Research Credits

- SALT
- Tax Controversy
- Tax Transaction Advisory
- Transfer Pricing
- Valuation





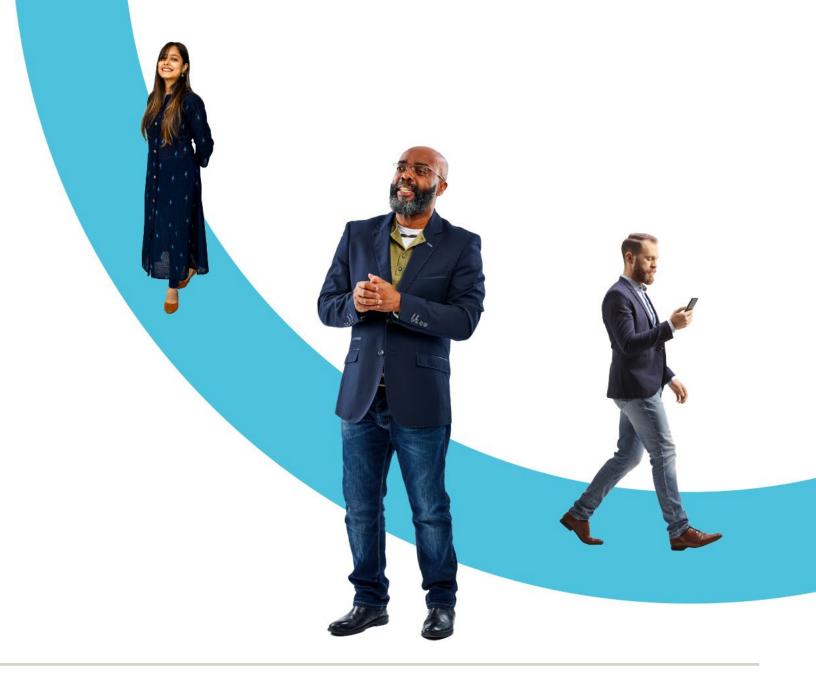
Expertise

- Topic 1
- Topic 2
- Topic 3
- Topic 4
- Topic 5



Support & Commitment

- Work with an LEA providers
- Steering Committee
- Intentional, on-going marketing and business development



Next steps



Future of the NTEC



Action Items

Deadline	Action	Notes	Responsible
June 30	Nominate champion	Indicate who your champion will be in the survey that will be sent	Tax Leaders
June 30	Steering committee interest	Indicate your interest in joining or resigning from the steering committee in the survey that will be sent	Tax Leaders
July 31	Apply to be a service provider	Consider what expertise you have and apply to be a service provider	Tax Leaders
August 30	Service providers meet with Tony and Ashley	LEA will schedule a meeting with each service provider to reaffirm the direction and reset expectations	Carla Blattenbauer to schedule

