



LEA Global Update

Tony Szczepaniak

LEA Global CEO

Conference Stats

191

Members

20

North American
Firms

17

Young
Professionals

4

Regions
Represented

2

Prospective
Member Firm

15

Sponsors

Welcome!

New Members



SKINNER COUSE GROUP

Prospective Members

Nash CPAs and Advisors

Norwood, MA

- Christopher Nash, Managing Partner
- Kevin Cushing, Tax Director

Mosher Seifert & Co.

Pasadena, TX

- Matthew Goldston, Managing Director

Welcome, Champion Sponsors!



Welcome, Supporting Sponsors!

Avalara
AuditDashboard
Becker
Caseware
Circit
LCvista

LeaseCrunch
McGowanPRO
Miles Talent Hub
Suralink
Trullion
Xero

Regional News

- Emerging Leaders Cohort 4 is underway
- Tax Levels Training: December 2025 in Denver, CO
- Robert Berger joined the North American regional council – one seat remaining!
- LEA Global is the 4th largest accounting association in the world (IAB)

2025 Strategic Roadmap: Global

Global Theme	Pillar	Regions
Build community hub with resources to advance Global Talent Exchange.	Talent	APAC
Reset Collaboration Groups to align with LEA and member firms' strategy and pursue specific business outcomes.	Talent	All regions
Grow attendance and engagement in regional conferences and deepen learning as a means to seed future programming.	Talent	All regions
Establish a framework to drive strategic alliance activity between members, share best practices, spotlight successes, and demonstrate value and differentiation.	Alliances	All regions
Develop annual regional growth plans highlighting member engagement, new member acquisition and pipeline management.	Growth	All regions
Firms have a clear understanding of member expectations, action plans to deepen engagement, and derive value through increased participation.	Growth	MENA, APAC, LATAM
Cultivate a thought leadership discipline that provides actionable insights, best practices and educational resources for members to optimize their talent management, strategic partnerships, growth, and technology adoption.	Transformation	Europe, North America

2025 Strategic Roadmap: North America

Global Theme	Pillar
Reset Collaboration Groups to align with LEA and member firms' strategy and pursue specific business outcomes.	Talent
Grow attendance and engagement in regional conferences and deepen learning as a means to seed future programming.	Talent
Establish a framework to drive strategic alliance activity between members, share best practices, spotlight successes, and demonstrate value and differentiation.	Alliances
Develop annual regional growth plans highlighting member engagement, new member acquisition and pipeline management.	Growth
Cultivate a thought leadership discipline that provides actionable insights, best practices and educational resources for members to optimize their talent management, strategic partnerships, growth, and technology adoption.	Transformation
Leverage industry, service line specialization and technology to drive business growth.	Transformation

Member Expectations

- Members are expected to participate in *at least*:
 - Your regional conference
 - World Conference*
 - Managing Partner Circles
 - Relevant collaboration groups
 - Annual General Meeting
- Members in good standing:
 - Complete the annual return
 - Complete the annual quality survey
 - Pay invoices on time
 - Submit any peer reviews or requested documents

Additional engagement opportunities can always be found on the member portal.
Sign in at leaglobal.com!